ECONOMIC SNAPSHOT

GSDP of Uttar Pradesh at Current Prices

<table>
<thead>
<tr>
<th>Year</th>
<th>Current Prices US$ billion</th>
<th>Current Prices Rs trillion</th>
</tr>
</thead>
<tbody>
<tr>
<td>2018-19</td>
<td>22.7</td>
<td>2.07</td>
</tr>
<tr>
<td>2019-20</td>
<td>23.9</td>
<td>2.17</td>
</tr>
<tr>
<td>2020-21</td>
<td>25.2</td>
<td>2.27</td>
</tr>
</tbody>
</table>

CAGR 11.39%

GSVA Composition by Sector at Current Prices

<table>
<thead>
<tr>
<th>Sector</th>
<th>2011-12</th>
<th>2020-21</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary</td>
<td>45.51%</td>
<td>48.91%</td>
</tr>
<tr>
<td>Secondary</td>
<td>26.66%</td>
<td>23.63%</td>
</tr>
<tr>
<td>Tertiary</td>
<td>27.83%</td>
<td>27.46%</td>
</tr>
</tbody>
</table>

Merchandise Export from Uttar Pradesh (US$ billion)

<table>
<thead>
<tr>
<th>Year</th>
<th>2019-20</th>
<th>2020-21</th>
<th>2021-21*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary</td>
<td>16.9</td>
<td>16.3</td>
<td>2.91</td>
</tr>
<tr>
<td>Secondary</td>
<td>16.9</td>
<td>16.3</td>
<td>2.91</td>
</tr>
<tr>
<td>Tertiary</td>
<td>20.1</td>
<td>20.1</td>
<td>20.1</td>
</tr>
</tbody>
</table>

ADVANTAGES

Geographical advantages (Road and Railway)

Well-connected to its nine neighbouring states and other parts of India through 48 national highways. Biggest railway network in the state with a density of 40 kms.

Rich labour pool

With a population of 228.1 million, Uttar Pradesh has a large pool of semi-skilled and unskilled labour.

Favourable Business Environment


Hub of IT/ITeS services and semiconductor industry

The state has become a hub for the semiconductor industry with several major players having their offices and R&D centres in Noida.

KEY GOVERNMENT POLICIES AND OBJECTIVES

Uttar Pradesh Startup Policy, 2020

Goal is to be among top 3 states in Start Up ranking, establish/support a minimum 1 incubator in each district of the state and create an ecosystem for at least 10,000 startups in the state

New Tourism Policy 2018

Attract US$ 772.32 million every year in investment and achieve 15% and 10% growth in domestic tourist footfall and foreign tourist footfall, respectively.

UP Defence and Aerospace Units and Employment Promotion Policy, 2018

Attract investors by offering a slew of incentives for establishing units along the corridor and generate 0.25 million jobs in collaboration with Employment Promotion Policy 2018

Uttar Pradesh Civil Aviation Promotion Policy 2017

Provide adequate incentives for the development of robust civil aviation infrastructure and attract investments to realize the untapped potential in the aviation sector.

New Electronics Manufacturing Policy, 2020

To position the state as a global electronics hub. Through this policy, the govt. intends to attract investment worth Rs. 40,000 crore (US$57.3 billion) in the next five years.

Uttar Pradesh Information Technology & Start-up Policy, 2018

Establish IT Parks as well as IT cities for the development of IT infrastructure in the state.

GOVERNMENT VISION FOR THE STATE

Information Technology

Uttar Pradesh is the preferred destination for IT/ITeS investment

Agriculture

Increase farm productivity & farmer profitability

Energy

Promote generation and use of clean and green power

Tourism

Develop areas of tourist interest and provide better wayside facilities