ECONOMIC SNAPSHOT

GSDP of Jharkhand at Current Prices

<table>
<thead>
<tr>
<th>Year</th>
<th>US$ billion</th>
<th>Rs billion</th>
</tr>
</thead>
<tbody>
<tr>
<td>2018-19</td>
<td>43.77</td>
<td>3,06</td>
</tr>
<tr>
<td>2019-20</td>
<td>45.56</td>
<td>3.17</td>
</tr>
<tr>
<td>2020-21</td>
<td>43.37</td>
<td>3.17</td>
</tr>
<tr>
<td>2021-22E</td>
<td>46.53</td>
<td>3.63</td>
</tr>
</tbody>
</table>

CAGR^ 9.85%

GSVA Composition by Sector at Current Prices

<table>
<thead>
<tr>
<th>Year</th>
<th>Primary</th>
<th>Secondary</th>
<th>Tertiary</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015-16</td>
<td>44.89%</td>
<td>27.48%</td>
<td>27.64%</td>
</tr>
<tr>
<td>2020-21</td>
<td>43.96%</td>
<td>29.59%</td>
<td>26.44%</td>
</tr>
</tbody>
</table>

Merchandise Export from Jharkhand (US$ million)

<table>
<thead>
<tr>
<th>Year</th>
<th>2015</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>2021-22</td>
<td>2.06</td>
<td>2.78</td>
</tr>
<tr>
<td>2019-20</td>
<td>0.72</td>
<td>1.16</td>
</tr>
<tr>
<td>2018-19</td>
<td>1.56</td>
<td>1.82</td>
</tr>
</tbody>
</table>

ADVANTAGES

Extensive mineral reserves

Jharkhand is one of the richest mineral zones in the world and has around 40% of the India’s mineral wealth. Largest producer of coal, mica and copper in India.

Policy and fiscal incentives

Jharkhand offers a wide range of fiscal and policy incentives to industries under the Industrial Policy 2016. The state also has policies for IT and SEZs offering sector-specific incentives.

Investment potential

Investment opportunities in sectors such as mining and metals, power, infrastructure, manufacturing and food processing. At current prices, Jharkhand’s total GSDP stood at Rs. 3,61,381 crore (US$ 49.48 billion) in 2021-22, a 5% increase over FY20.

Location advantage

Location-specific advantage as it is close to the vast market of eastern India. Close to the ports of Kolkata, Haldia and Paradip with easy access to raw materials.

KEY GOVERNMENT POLICIES AND OBJECTIVES

Jharkhand State Solar Rooftop Policy 2018
Encourage development and promotion of environment benign solar energy generation contributing to sustainable development

Jharkhand Tourism Policy 2015
Make Jharkhand the most preferred tourist destination, both inside and outside India, and develop the tourism infrastructure.

Jharkhand Industrial And Investment Promotion Policy 2016
Foster manufacturing and innovation, create employment opportunities and state-of-the-art infrastructure and enhance inclusivity

Jharkhand Corporate Social Responsibility Policy 2020
To create a conducive environment for attracting CSR investments and best management practices to address developmental challenges within the state

Jharkhand Industrial And Investment Promotion Policy 2015
Provide financial assistance for the upgradation of technology at the existing food processing units as well as for setting up of new units

Jharkhand Food Processing Industry Policy 2015
Pursuing the vision of making Jharkhand food processing hub in the country.

GOVERNMENT VISION-2022 FOR THE STATE

Power
Increasing generation to 10,000 million units and bring Aggregate Technical and Commercial (AT&C) losses to fewer than 15%

Agriculture
To increase the agricultural productivity to 2,000 kilograms per hectare

Healthcare
Targeted campaigns against common epidemics. Government backed health insurance

Industry interface
Establishment of a single window clearance system for investors in the state

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